



TechBag IQ

Self-service peripheral provisioning — a storefront and command center for Exec IT.

PILOT PROPOSAL

THE PROBLEM

Provisioning peripherals is untracked and manual



Requests arrive everywhere

Text, email, Teams, a hallway conversation, mid-event — none of it is tracked in one place.



No standard kits

Every request is bespoke, so nothing is repeatable and nothing is governed.



No spend visibility

No one can see what was bought, for whom, or why — until the invoice lands.



~12% duplicate orders

Without a catalog and history, the same gear gets purchased twice.

From the pilot data we analyzed: **\$79,568** spend **189** orders **1,585** items

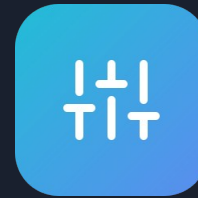
One tracked system, two front doors



The Storefront

The front door — for every employee

- ▶ **Browse standard kits** — curated bundles as tap-to-request cards
- ▶ **Build your own** — fill hardware slots from product links
- ▶ **Submit in one tap** — flows straight into the pipeline — no forms
- ▶ **Track its status** — Pending → Approved → Picking → Shipped → Delivered



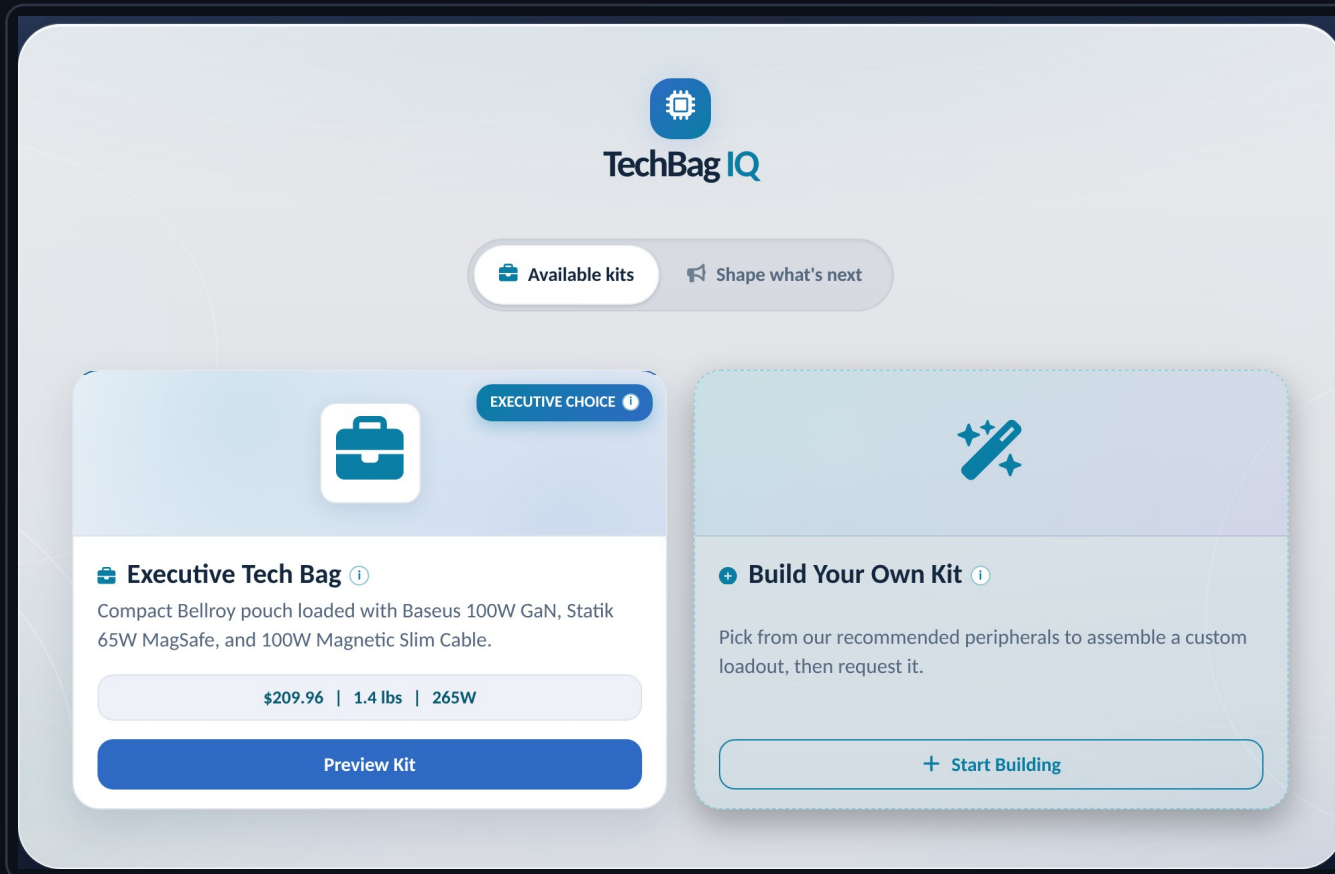
The Command Center

The admin side — for IT & approvers

- ▶ **Fulfillment queue** — every request + an aggregated pick list
- ▶ **Approvals with a budget gate** — manager / Exec IT sign-off before it ships
- ▶ **People, Locations & Inventory** — directory, sites, stock with reorder points
- ▶ **Returns & Asset Register** — recover and redeploy gear; every unit tracked

Employees self-serve standard kits

The actual product — a clean, tappable catalog. Request your own gear in a couple of minutes.



Build your own

Start from a template and add exactly what you need.



One-tap request

Straight into the approval pipeline — no forms.

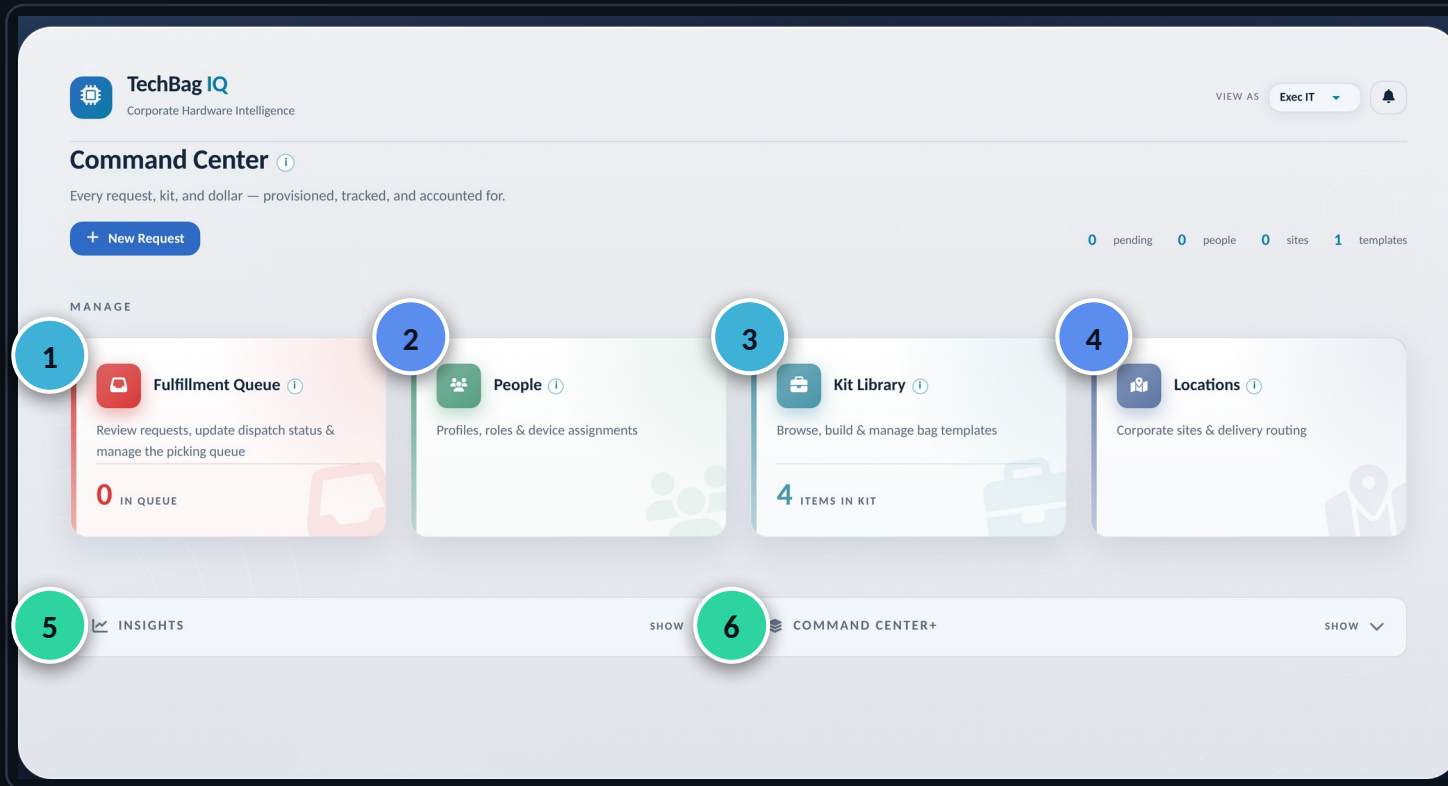


Scan to use

A QR opens the storefront-only view on any phone.

Kits are governed templates — IT curates what appears here.

IT runs the whole lifecycle behind the scenes



- 1 Fulfillment Queue**
Every request in one place, with an aggregated pull list.
- 2 People**
Directory with roles and device assignment.
- 3 Kit Library**
Build and govern the standard bag templates.
- 4 Locations**
Corporate sites and delivery routing.
- 5 Insights**
Spend analytics, Device Pulse, audit trail, Savings Model.
- 6 Command Center+**
Approvals with a budget gate, Asset Register, returns.

One screen. Nothing lives in an inbox.

From request to reuse — nothing falls through



Idempotent side-effects: stock decrements once, assets mint once — status can move back and forth safely.

THE NUMBERS

Measured today, and what it projects to

Four things the pilot tracks — and one projection, kept deliberately separate.

MEASURED

\$1,717

measured pilot savings, to date

TARGET

10 hrs

/week of chasing removed

TARGET

~60%

faster fulfillment

TARGET

0

lost or untracked requests

PROJECTION — NOT MEASURED

\$25,000 projected annual duplicate-purchase saving at 500+ employees

Basis: the ~12% duplicate rate observed across \$79,568 of analyzed spend, scaled to headcount. A different basis from the \$1,717 above, which is money already saved.

A hard-dollar floor, and a compounding case



Hardware & KPIs

Hard dollars only — the floor

~\$81K annual hard-dollar savings

63% faster fulfillment

\$500 saved per employee

Sliders for spend, duplicate rate, reuse, IT hours — every input adjustable live.



Executive attention

The compounding case

Hours come back to leaders, then compound — into fluency, day-to-day decisions, events, and direct reports who unblock and upskill.

~\$352,600 default modeled value

~\$1.6M at \$1,000/hr with a 3× compounding multiplier

Built to graduate onto Microsoft 365

The prototype is a zero-dependency page today — designed to move onto tools you already own.



SharePoint Lists

Every entity becomes a governed list — your data, your tenant, your retention.



Power Automate

The approval flow, budget gate, inventory decrement and asset mint — no code to maintain.



Power BI

Spend analytics and forecasts over the same lists.



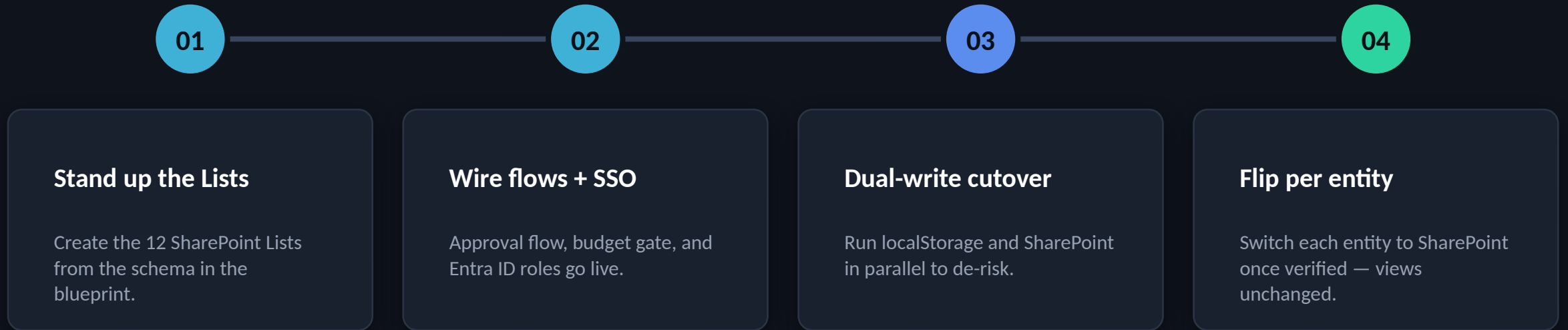
Entra ID SSO

Employee / Approver / Exec IT roles replace the open admin button; every action is audited.

Rides on licenses you already own — no new infrastructure. The data-access layer is a single seam, so the views never change.

A phased, low-risk cutover

Four phases. Nothing is switched until the phase before it is verified.



Views, roles and data shapes are unchanged throughout — the cutover is invisible to employees.

The ask

Approve a pilot inside Exec IT

Everything shown runs on a zero-dependency page today, and is designed to graduate onto SharePoint, Power Automate, Power BI, and Entra ID — with the views unchanged.



Stand up the pilot lists



Onboard Exec IT roles



Measure against the model